



## Emerging Banker & Wholesale Broker - Bank & Credit Union Approval Required Documents

The following list includes all of the documents and information required to become approved as an Emerging Banker & Wholesale Broker Partner with Union Home Mortgage Corp. Please upload all of these items into the appropriate folders as listed in Comergence. UHM accepts E-Signed documents.

- \_\_\_ TPO Origination Agreement
- \_\_\_ Broker Certification and Authorization (*for principals holding 10% interest or more in company*)
- \_\_\_ Broker Compensation Plan
- \_\_\_ Manual and Compliance Attestations
- \_\_\_ IRS Form W-9
- \_\_\_ Third Party Processor Notification, Addendum and Certification Forms (*if not utilizing 3<sup>rd</sup> Party Processing Company only Third Party Processor Notification Form is required*)
- \_\_\_ UHM Wholesale FHA Sponsorship Agreement (*if wishing to submit FHA loans*)
- \_\_\_ UHM Wholesale VA Agency Agreement (*if wishing to submit VA loans*)
- \_\_\_ Warehouse Verification Form
- \_\_\_ TPO Portal Request Setup Form

If you have any questions, please contact your Account Executive.